



Azalea Capital

Azalea Capital is a private equity firm based in Greenville, SC. We invest in lower middle-market companies with revenues of \$10 million to \$100 million to facilitate management buyouts, business recapitalizations, and growth plans.

Investment Criteria

- ♦ Southeastern U.S. Preference for Platform Investments
- ♦ Minimum Annual Revenues of \$10 million
- ♦ Focus on Manufacturing, Business Services, and Value-Added Distribution with a special interest in:
Aerospace | Consumer Packaged Goods | Healthcare Services | Industrial & Energy Services
- ♦ Prefer Management Team to Participate in Ownership
- ♦ Add-ons: No Minimum Size or Geographic Limitations

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Active Portfolio Companies




Jones Natural Chews Co.
Manufacturer of Premium,
All-Natural Dog Treats
Rockford, IL



ACL AIRSHOP
WWW.ACLAIRSHOP.COM ULD RENTALS & SALES
Air Cargo Control
Products & Services
Easley, SC



**InTech
AEROSPACE**
Aircraft Interior Repair and
Refurbishment Services
Houston, TX



TGM
TURBINE GENERATOR MAINTENANCE, INC.
Turbine and Generator
Outage Services
Cape Coral, FL



AIRCO
Craft Labor for Power Plant
Maintenance and Repair
Savannah, GA



Orbital
ENERGY SERVICES
Machining & Parts
Production for Power Plants
Gainesville, GA



MODUS
E-Discovery & Litigation
Support Services
Washington, DC

Select Exited Investments



STAR PACKAGING

Flexible Packaging
Manufacturer
Atlanta, GA



KLMK
group

Healthcare Project
Management
Richmond, VA



SAGE
Automotive Interiors

Automotive Body Cloth
Manufacturer
Greenville, SC



ETA-K

Infrastructure Services for
Wireless Industry
Charlotte, NC



SFA
SPARTAN FOODS OF AMERICA, INC.
The Start of Something Good!

Frozen Pizza & Crust
Manufacturer
Spartanburg, SC




Sunbelt
Chemicals Corp.

Liquid Packaging for
Consumer Products
Palm Coast, FL



CANGEN

Specialty Metal
Fabrication
Chamblee, GA



PEM
Proven Performance/Quality Driven

Power Plant
Maintenance and Repair
Anderson, SC



TEKGRAF
CORPORATION

Technology Products
Distribution
Piedmont, SC

Endorsements

“Azalea’s knowledge of our industry and their commitment to invest in TGM’s growth were important factors in our decision to partner together. Azalea’s investment will enable TGM to expand our services offering and extend our international footprint.”

- David Branton, CEO of Turbine Generator Maintenance, Inc.

“Azalea provided valuable business expertise and advice as well as connections and introductions in our market place. They exceeded all my expectations coming into our relationship and their Limited Partners were more than willing to assist us in our pursuit of new business.”

- John Kemper, CEO of KLMK Group, Inc.

“With Azalea, Sage was profitable from our first day together as a stand-alone, global automotive supplier, and Azalea provided us with excellent financial and management support.”

- Dirk Pieper, CEO of Sage Automotive Interiors, Inc.